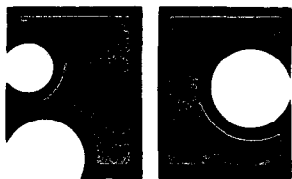


the first citizens state bank



RECORDATION NO. 14204-A
Filed 1425

JUN 1 1984 - 9 05 AM

INTERSTATE COMMERCE COMMISSION

4-153A012

No.

JUN 1 1984

Date

40.00

May 22, 1984

Miss Mildred Lee
Room 2303
Interstate Commerce Commission
12th Constitutional Avenue, N. W.
Washington, D. C. 20423

Attn: Miss Davis

Re: Southeastern Wisconsin Transportation Corporation

Dear Miss Lee:

Please find enclosed a listing of 9 Diesel locomotives owned and operated by the above-named corporation. By referring to your records, you will recall that we have previously filed with the Interstate Commerce Commission two General Business Security Agreements dated 3-22-84, Recordation #14297 & 14297A, two General Business Security Agreements dated 12-1-83, Recordation # 14204 and 14205, and Chattel Security Agreement dated 12-1-83, Recordation # 14207, which list as collateral those engine numbers listed on the enclosed sheet.

We ask that you include this more detailed description of the nine locomotives with the previous filings under Southeastern Wisconsin Transportation Corporation as further identification in these filings.

If you have any questions in regard to this matter, please feel free to contact the undersigned.

With best regards,

James K. Caldwell
James K. Caldwell
President

JKC:slm

Enclosure



SINCE 1863 414 / 473-2112
CORNER OF SECOND AND MAIN / WHITEWATER, WISCONSIN 53190

WHITEWATER LAKE BRANCH

Corner of County Trunk Road and Kettle Moraine Drive

Interstate Commerce Commission
Washington, D.C. 20423

6/1/84

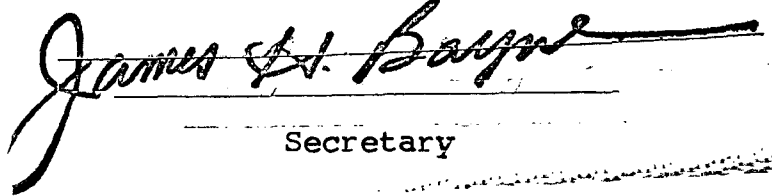
OFFICE OF THE SECRETARY

James K. Caldwell, President
First Citizens State Bank
Corner Of Second & Main
Whitewater, Wisconsin 53190

Dear **Sir:**

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on **6/1/84** at **9:05am** and assigned re-recording number(s). **14204-A, 14205-A, 14207-A, 14297-B**

Sincerely yours,


Secretary

Enclosure(s)

RECORDATION NO. 14204A Filed 1425

JUN 1 1984 -9 05 AM

INTERSTATE COMMERCE COMMISSION

STATE OF WISCONSIN)
) ss.
COUNTY OF WALWORTH)

I hereby certify that the attached Schedule of Locomotives is a true and exact copy of the original schedule filed with The First Citizens State Bank, Whitewater, Wisconsin; said locomotives being owned and operated by Southeastern Wisconsin Transportation Corporation and taken as a security lien by said Bank.

Dated at Whitewater, Wisconsin, this 23rd day of May, 1984.

Sharon L. McKenzie
Sharon L. McKenzie, Personal Banker
The First Citizens State Bank
207 West Main Street
Whitewater, Wisconsin 53190

Subscribed and sworn to before
me this 23rd day of May, 1984.

Mary E. Kaster
Mary E. Kaster, Notary Public
Walworth County, Wisconsin
My commission expires 4-17-88.

NOTARY PUBLIC
MARY E. KASTER
WALWORTH COUNTY, WISCONSIN
4-17-88

SCHEDULE OF LOCOMOTIVES

NINE (9) FAIRBANKS 1200 HP DIESEL ELECTRIC LOCOMOTIVES

<u>UNIT #</u>	<u>YEAR</u>	<u>SERIAL NUMBER</u>	<u>AMOUNT OF INSURANCE</u>
10 ✓	1953 ✓	866596RB	\$65,000.
736 ✓	1952 ✓	970906	\$65,000.
781 ✓	1953 ✓	FM10L328	\$65,000.
750 ✓	1952 ✓	970413	\$65,000.
753 ✓	1953 ✓	FM12L429	\$65,000.
782 ✓	1953 ✓	FM10L329	\$65,000.
783 ✓	1948 ✓	FM10L330	\$65,000.
765 ✓	1945 ✓	1009	\$65,000.
769 ✓	1945 ✓	1013	\$65,000.
TOTAL			\$580,000.